



AI Disclosure and Consent

Incorporated into the Master Services Agreement

Effective July 31, 2026

This AI Disclosure and Consent is part of the Master Services Agreement between Legacy X LLC, a Pennsylvania limited liability company, d/b/a Luminary Impact ("Provider") and Client. It states plainly how Provider uses artificial intelligence, what AI can and cannot touch, and the commitments Provider makes. Client's signature on the Agreement is consent to the practices described here.

1. How AI Is Used

Provider uses AI systems, currently large language models accessed through Anthropic's API, in two ways.

- **Production drafting.** An AI production system drafts deliverables from the brief Client submits, in Client's brand, voice, and terminology. Every AI draft goes to a human reviewer. Nothing produced with AI assistance is delivered to Client, and nothing is ever submitted to any funder or third party, without human review and Client's own approval. Provider's AI systems have no technical capability to deliver work product. Delivery is a human action behind a gate.
- **Self serve features.** Client may directly use AI features in the platform, for example the AI assistant, content generation, and survey analysis. These are metered against Client's plan allowance and are clearly presented in the platform.

2. What AI Never Touches

- Participant identities. The participant identity vault is not readable by any AI system, by database level access control. AI drafting works only with coded, de identified data.
- Other clients' data. The AI context for Client's work is assembled from Client's own brief and brand profile only. It has no access to any other client's data.
- Delivery. No AI system can send, publish, or deliver anything. Human review and approval stand between every AI draft and Client.

3. Training and Data Use Commitments

- Provider does not use Client Data to train or fine tune any AI model.
- Provider's AI vendor processes Client content via API to generate the requested output. Under the vendor's commercial API terms as of the date of this document, API inputs and outputs are not used to train the vendor's models. Provider will notify Client of any change to this position as a subprocessor change under the DPA.
- AI reads of Client briefs are recorded as access events, metadata only, alongside human reads. The client facing view of these records is in development.

4. Honest Output Standard

Deliverables produced with AI assistance are held to the same standard as all Provider work. Measured results are labeled as measured. Professional judgment is labeled as judgment. No statistic, outcome, testimonial, or past performance claim is fabricated. Participant references use codes. Where required information is missing, the gap is flagged rather than invented. The human reviewer is accountable for this standard on every deliverable.

5. Client Responsibilities

Client remains responsible for reviewing and approving each deliverable before use, and for every submission it makes to funders, as set out in Section 2 of the Agreement. Client should review deliverables produced with AI assistance with the same care as any professional work product. Client agrees not to submit participant identifying information into briefs or self serve AI features. The platform's intake screening and the Acceptable Use and Data Submission Policy govern.